

Advanced Serials Cataloging Workshop

2003 Revision: List of significant changes

The following list of changes has been prepared to alert trainers to those changes that affect the course materials in a substantial way, such as answers to exercises, changes to instructions, or substitution of different examples. This list is not complete! Other changes have been made to correct typos or clarify instructor's notes, but for the most part, are not listed here.

Session 1.

Slide 10. Notes: Reasons for adding 'discrete' to definition of serial and making numbering generally applicable have been revised and clarified.

Slide 31. Notes: Note added about loose-leaf services that contain serials, such as newsletters.

Exercise 2. 4th possibility added.

Exercise 3 Lack of distinctive title added to reasons.

Session 2.

Slide 7. Text on slide changed regarding choice of title page when there are multiple languages.

Slide 8: Notes: Text clarified regarding source of title proper.

Slide 10. Tagging change: 246 20 Bee

Slide 16. Words added to make it clear that both full form and acronym/initialism must be found on the chief source for rule to apply.

Slide 18. Note added to check authority file.

Slide 26. \$n and \$p added after \$b in 2nd example. This is a change in practice!

Slide 27. First bullet. *...on the title page* changed to *...on the chief source*.

Slides 29-30. Additional example added of other title information; split into two slides

Slide 31. First bullet: Corporate bodies used as statement of responsibility must appear prominently.

Last bullet: *It is not necessary to supply* ...changed to *Don't supply* ...

Exercise 1. Mercator's capitalized in 245

Exercise 6. Explanation added.

Exercise 7. Note added that title would also have a uniform title

Exercise 8. Explanation added.

Exercise 10. \$n Part *d*—changed to *D*

Session 3.

Slide 5:Notes. LC/CONSER option decision added

Slide 7. LIC separated into separate note and instruction given in notes.

Slide 9. Same example given in both 936 and LIC note.

Slide 12. Note added to supply data in language of text.

Slide 14. Period added at end of 362 field in example.

Slide 15: Instruction changed on slide and in notes from order given on piece to preferring a system that uses vol. & no., per LCRI.

Slide 16-17. Example removed and added to slide 17 along with a different example of a successive designation system. Reason for changes added in notes.

Slide 18. Space added before colon separating designation systems

Slide 20. Hyphen change to slash in example and explained in notes.

Slide 23. New slide added for repeating the year in the designation.

Slide 25. “publishing or” added before “copyright date” in slide and notes

Slides 26-28 added from session 5 because 515 notes are used in exercises

Slide 31. First bullet changed to reflect exact rule that has been deleted (e.g., The Library). Note added to indicate that shortest form can still be given.

Slide 35. *AACR2* 25.5B changed to *LCRI* 25.5B

Slide 36. Last bullet deleted; not correct according to LCRI.

Slide 37. Last bullet: language clarified concern abbreviation of publisher statement

Exercise 1. 500 LIC note: = 60. added to LIC because it would be given in DBO and we are constructing these notes in the same manner.
515 field added with note about publishing date.

Session 4.

Slide 2. *conference* added to list of possible heading types. Note about main entry for personal authors added to notes.

Slide 5. In case of doubt clause added.

Slide 10. *Enter an audit report ...* changed to *Enter a financial audit* and instructional note added

Slide 11:Notes: Instruction about consultants added.

Slide 15. Period added at end of 245 field.

Slide 18: Notes. Instructional note on uniform titles for *legal materials* changed to *laws and treaties*.

Slide 19. SARs added to first bullet

Slide 20. Bracketed note expanded to indicate different title in between. Note added that cataloger doesn't go back to earlier record.

Slide 31. Note with other types of editions added.

Slide 33. First qualifier deleted and note added.

Slide 34. First bullet: 21.2B changed to 21.1B2! Last bullet: language clarified.

Exercise A1. Note added.

Exercise B1. Alternative uniform title qualified by body given

Session 5.

Slide 2. Ideas for changes not worth noting added to notes.

Slide 3. First bullet. 247 removed as it isn't used in serial records; *title changes* changed to *minor title changes*.

Slide 4. Order of DBO and LIC added to slide. Reference given to Notes for Serials Catalogers.

Slide 5. Publisher in first example changed for clarity; notes added that use of angle brackets is CONSER practice, not AACR2, and on abbreviating dates.

Slide 7 Notes: Note on 321 added.

Slide 8. Use of current frequency in FF added to slide.

Slide 9. Code u for unknown added.

Slide 16. Instructions on slide and in notes exchanged.

[old slides 19-21] Moved to Session 3.

Slide 19. 530 note changed.

Slide 20. 550 changed from *Published by* to *Issued by*

Slide 23. 510 removed from slide and notes.

Exercise A5. Alternative coding and 310 given.

Exercise A8. Regl. Change from *r* to *x*; 310 changed from *3* to *Three*

Exercise B1. *Published by* changed to *Issued by*.

Exercise B2 removed from slide for B1; redundant

Exercise B2. 500 Title from caption note removed; 530 note revised; *Dec. 11*, added before 1989- in 550

Session 6

Slide 7: Notes. Reason for wanting serial record for a series added.

Slide 9. 2nd bullet: *general* added before *subject of the series*
3rd bullet: *specific* added before *subject of the individual title*

Slide 10. Parenthetical information about traced or untraced clarified to show that this applies to new decisions. Notes have also been revised.

Slide 11. “including minor changes” added to second bullet

Slide 20. New example substituted that is clearer.

Slide 24. ...two different *analyzed* numbered series; notes clarified as to why there are two series.

Slide 26. \$p added in 440

Slide 27. ISSN deleted from main series; not given when subseries has its own ISSN

Slide 29. LIC separated into another 500 note.

Session 7

Slide 3. First bullet changed and note added to clarify that when you are determining whether a change is major, you don't necessarily use the same source on both earlier and later issues, but the sources that would be the chief source for that issue; i.e, the title from the title page or title page substitute in highest ranking order.

Slide 6. 2nd sub-bullet changed

Slide 14. *Same* corporate body ...in second sub-bullet.

Slide 17: Notes: Note added re change of type of resource word.

Slide 18. Slide updated to reflect addition of change to rules.

[old Slide 24: Minor changes: Title of short duration] deleted because wording was removed from LCRI

Slide 32. (and GMD) deleted from slide. Notes added and clarified relative to change from CD-ROM to DVD-ROM

Exercises.

- Statement of rule 21.2A2i updated to reflect change in rule

- Subnumbering added in examples with multiple parts.

- Number 9 (Western Australia ... deleted).

- Explanation changed for no. 12.

In exercise 22, notes have been added to show which title the change is being compared to.

- Explanations changed for no. 24.

(Note: no changes to actual major/minor changes decisions reflected)

Session 8

Slide 4. New slide added on use of first indicator; note removed from slide 6

Slides 8, 11, 15:Notes. RLIN policy added.

Slide 9. \$g added to 780 field.

Slide 15. 2nd example 580: *Merger* changed to *Merged*

Slide 16. Note added on use of linking field with multiple control numbers.

Slide 19. Instructions on when to give ISSN added. Revision to CONSER policy noted that makes use of \$w for OCLC number mandatory.

Slide 20. Examples added.

Exercise Title 1. & changed to *and* in 580/785

Title 2. 362. ...-v. 12, no. 2 ... changed to v. *12*, no. *12*; ampersand changed to *and* as above

Title 3. v. 12, no. 2 corrected to v. 12, no. 12

Session 9

Slide 4. 775 \$a changed to \$t

Slide 6. Instruction on use of 580 note changed; linking fields added to slide title. Note about pre-AACR2 practice added.

Slide 7. 765 1 changed to 765 0

Slide 10. First example: 775 \$t information changed to reflect uniform title on related record. Instructor's note regarding use of 580 deleted.

Slide 15. \$f deleted from 246 because it refers to entire serial; punctuation added before \$c in 300.

Slide 16. Note added about Canadian microform records.

Slide 21. Extra note added to slide on use of 787 field.

Exercise 1. 245 Index uncapitalized. 300 changed from 4 v. to 1 v.
Oct. added before 1933 in 580

Exercise 2 (slide 2) 776 corrected with final parenthesis

Exercise 3 776 OCLC number deleted from \$w (not given elsewhere)

Session 10.

Slides 15-16, 24. Wording of titles changed: *cataloged on* changed to *included on*

Slide 17. 3rd bullet: *May* deleted; no choice here! Examples labeled as parent and supplement.

Slide 34:Notes. First sentence changed to explain that serial indexes two titles; it is not a dependent title, as the note said.

Slide 35. 245 00 changed to 245 03

Slide 36. 490 New Series changed to New series

Slide 37. Sub-bullet under first bullet deleted; not pertinent

Exercise 2. 525 b) *and analyze the supplement* changed to *and trace the supplement*

Exercise 3. Title changed from *of London* to *of Ireland*; *\$n V. 17 (supplement)* added to 730

Appendices

Appendix A. 21.2A2i updated to reflect rule change.

Appendix D. 247 language changed to reflect current practice; 891 field added.

Appendix F (Trainee manual). All exercise answers corrected as indicated above.